

## Outline of Initial Listing Issue

Company Name	Loadstar Capital K.K.
Scheduled Listing Date	Sep. 28, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Tatsushi Iwano, President
Address of Main Office	2-6-16, Ginza, Chuo-ku Tokyo, 104-0061 Tel. +81-3-6264-4270
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://loadstarcapital.com/">https:// loadstarcapital.com/</a>
Date of Incorporation	Mar. 14, 2012
Description of Business	Principal investment of mid-size commercial buildings, real estate crowdfunding service and others
Category of Industry / Code	Real Estate • 3482 (ISIN JP3982600003)
Authorized Total No. of Shares to be Issued	15,000,000 shares
Outstanding Shares	4,244,000 shares (As of Aug. 25, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	4,984,000 shares
Capital at the Time of Listing	JPY 549,550 thousand (As of Aug. 25, 2017) JPY 1,169,078 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on Dec. 31 and Jun. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	740,000 shares 360,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) Renren Lianhe Holdings Tatsushi Iwano Yasuhiro Morita Yukiko Nakagawa	165,000 shares 180,000 shares 60,000 shares 60,000 shares 60,000 shares
Offering Price	JPY 1,820	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. ACE SECURITIES CO., LTD. Marusan Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.