

Outline of Initial Listing Issue

Company Name	Nishimoto Co.,Ltd.
Scheduled Listing Date	Sep. 29, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Takayuki Kanai, President
Address of Main Office	4-1-38 Isobe-dori, Chuo-ku, Kobe-Shi, Hyogo,651-0084 (The above is address of main office in the registration. Actual operations are conducted at the following “Closest Point of Contact”.)
(Closest Point of Contact)	3-10-5 Nihonbashi, Chuo-ku Tokyo, 103-0027 Tel. +81-3-6870-2015
Home Page	http:// www.wismettac.com/
Date of Incorporation	Sep. 30, 1947
Description of Business	Procurement and wholesale of Japanese and other Asian food ingredients and products all over the world market Import and supply of fresh and frozen processed produce to wholesale market mainly in Japan
Category of Industry / Code	Wholesale Trade*9260 (ISIN JP3659350007)
Authorized Total No. of Shares to be Issued	50,000,000 shares
Outstanding Shares	13,213,240 shares (As of Aug. 25, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	14,343,240 shares
Capital	JPY 100,000 thousand (As of Aug. 25, 2017)
Capital at the Time of Listing	JPY 2,624,064 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,130,000 shares
Secondary Offering	Public Offering (Treasury Shares)	720,000 shares
	Secondary Offering	
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	1,850,000 shares
	Secondary Offering	
	(Placement by over-allotment scheme)	555,000 shares
Original Share Offerers	Tatsumi Sangyo Co., Ltd.	1,850,000 shares
Offering Price	JPY 4,750	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Kyokuto Securities Co., Ltd. SBI SECURITIES Co.,Ltd. ACE SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.