

Outline of Initial Listing Issue

Company Name	MS&Consulting Co.,Ltd.
Scheduled Listing Date	Oct. 05, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Akinori Namiki, President
Address of Main Office	4-9 Nihombashi-Kodemma-cho, Chuo-ku Tokyo, 103-0001 Tel. +81-3-5649-1185
(Closest Point of Contact)	(Same as above)
Home Page	https://www.msandc.co.jp/en/
Date of Incorporation	Mar. 04, 2013
Description of Business	Research and Management consulting for improving customer satisfaction and employee satisfaction
Category of Industry / Code	Services • 6555 (ISIN JP3167340003)
Authorized Total No. of Shares to be Issued	18,040,000 shares
Outstanding Shares	4,510,000 shares (As of Aug. 30, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	4,560,000 shares
Capital at the Time of Listing	JPY 524,041 thousand (As of Aug. 30, 2017) JPY 553,504 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 3,732,700 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme)	567,300 shares
Offering Price	TMCAP2011 Limited Partnership	3,732,700 shares
Principal Underwriting Participants	JPY 1,280 SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Monex, Inc. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.