

Outline of Initial Listing Issue

Company Name	Techpoint, Inc. (Issue name: Techpoint, Inc. JDR) Note: The listed securities are foreign stock trust beneficiary certificates (JDR ¹) of which the trust assets is the company's common stock.
Scheduled Listing Date	Sep. 29, 2017
Market Section	Mothers (Foreign Stock)
Current Listed Market	N/A
Name and Title of Representative	Fumihiro Kozato, President & CEO
Address of Main Office	2550 N. 1st St., Suite 550, San Jose, CA 95131, the United States of America
(Point of Contact in Japan)	【Agent Responsible for Submitting Securities Report, Agent of the Company in TSE】 Marunouchi Park Building 2-6-1 Marunouchi, Chiyoda-ku, Tokyo 100-8222 Mori Hamada & Matsumoto Tel. +81-3-6266-8563 (Lawyer) Katsumasa Suzuki, Katsuyuki Tainaka, Tsubasa Miki
Home Page	https://www.techpoint.co.jp/en/
Date of Incorporation	Apr. 11, 2012
Description of Business	Designs, markets and sells mixed-signal integrated circuits for multiple video applications in the security surveillance and automotive markets
Category of Industry / Code	Electric Appliances • 6697 (ISIN JP5841400004)
Authorized Total No. of Shares to be Issued	Common Stock 75,000,000 shares, Preferred Stock 5,000,000 shares
Outstanding Shares	Common Stock 4,433,405 shares (As of Aug. 31, 2017) Series Seed Convertible Preferred Stock 4,660,000 shares (Same as above) Series A Convertible Preferred Stock 4,500,000 shares (Same as above) Series B Convertible Preferred Stock 1,582,500 shares (Same as above) Note: On Sep. 15, 2017, all outstanding convertible preferred stock was converted into common stock (one share of preferred stock to one share of common stock).
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	Common Stock 16,695,905 shares Note: 1. Includes newly issued JDR units for public offering. 2. Increases resulting from conversion of Convertible Preferred Stock above are included. 3. The number could increase as a result of the exercise of share options.

¹ Since these JDR are beneficiary certificates prescribed in the Trust Act, these JDR are not subject to Custody Services for Foreign Stock Certificates, but are subject to Book-Entry Transfer System for Stocks at Japan Securities Depository Center, Inc.

(Reference Translation)

Capital	USD 9,209,272 (As of Aug. 31, 2017)	
Capital at the Time of Listing	USD 14,771,432	
	Note: The capital at the time of listing count in newly issued shares issued through the public offering of JDR. Also, the both numbers could increase as a result of the exercise of the share options.	
No. of Outstanding JDR Beneficiary Rights at the Time of Listing	1,540,000 units	
	Note: 1. Includes additional trust by existing shareholders. 2. The above number is a schedule as of the listing approval date and there is a possibility of change.	
No. of Shares of Common Stocks Rights Expressed per Unit of JDR	1 share	
Trading Unit of JDR	100 units	
Trustor of JDR	Mizuho Securities Co., Ltd.	
Trustee(s) of JDR	Mitsubishi UFJ Trust and Banking Corporation The Master Trust Bank of Japan, Ltd.	
Transfer Agent of JDR Business Year	Mitsubishi UFJ Trust and Banking Corporation From Jan. 01 to Dec. 31	
General Shareholders Meeting	Date determined by the Board of Directors Meeting	
Record Date	Date determined by the Board of Directors Meeting	
Vesting Date of JDR	The vesting date for the exercise of voting rights and dividends for JDR beneficiaries is the same day as the Record Date indicated above, in principle.	
Calculation Period of JDR	Every year at the end of Dec.	
Exercise Instructions for Voting Rights Concerning JDR	JDR beneficiaries exercise voting rights by submitting their instructions to trustee(s) of JDR.	
JDR Dividend Procedure	JDR dividend is paid to JDR beneficiaries through trustee(s) of JDR according to the method specified in the trust agreement.	
Official Announcement	Electronic Public Notice (https://www.techpoint.co.jp/) or posting to Nihon Keizai Shimbun.	
Auditor	BDO USA, LLP	
Managing Trading Participant	Mizuho Securities Co., Ltd.	
<Overview of Public Offering of JDR>		
Public Offering	Placement Underwritten and Purchased by Principal Underwriting Participants	1,520,000 units
	Placement by over-allotment scheme	228,000 units
Offering Price	JPY 650	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.