

Outline of Initial Listing Issue

Company Name	OSAKA YUKA INDUSTRY LTD.
Scheduled Listing Date	Oct. 05, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Teppei Hotta, President
Address of Main Office	2-27-33 Kasuganishimachi, Hirakata City, Osaka, 573-0136 Tel. +81-72-858-3322
(Closest Point of Contact)	(Same as above)
Home Page	https://www.osaka-yuka.co.jp/en/
Date of Incorporation	Feb. 27, 1962
Description of Business	Precision Distillation Services
Category of Industry / Code	Chemicals・4124(ISIN JP3187100007)
Authorized Total No. of Shares to be Issued	1,856,000 shares
Outstanding Shares	669,170 shares (As of Sep. 01, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	939,170 shares
Capital	JPY 33,458 thousand (As of Sep. 01, 2017)
Capital at the Time of Listing	JPY 264,470 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Every year on Sep. 30
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	270,000 shares 260,000 shares
	Secondary Offering (Placement by over-allotment scheme)	79,500 shares
Original Share Offerers	Teppei Hotta Shuheii Hotta	140,000 shares 120,000 shares
Offering Price	JPY 1,860	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.