

Outline of Initial Listing Issue

Company Name	Welbe, Inc.
Scheduled Listing Date	Oct. 05, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Makoto Ota, President
Address of Main Office	2-15 Kanda-Sakuma-cho, Chiyoda-ku Tokyo, 101-0025 (The above is address of main office in the registration. Actual operations are conducted at the following “Closest Point of Contact”.)
(Closest Point of Contact)	2-4-1 Misaki-cho, Chiyoda-ku Tokyo, 101-0061 Tel. +81-3-6268-9542
Home Page	http://www.welbe.co.jp/
Date of Incorporation	Dec. 01, 2011
Description of Business	Transition support for employment, Development support for children
Category of Industry / Code	Services • 6556 (ISIN JP3155390002)
Authorized Total No. of Shares to be Issued	34,400,000 shares
Outstanding Shares	8,600,000 shares (As of Sep. 01, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	8,850,000 shares
Capital	JPY 31,600 thousand (As of Sep. 01, 2017)
Capital at the Time of Listing	JPY 328,300 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	BDO Toyo & Co.
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	250,000 shares 1,660,000 shares
	Secondary Offering (Placement by over-allotment scheme)	286,500 shares
Original Share Offerers	Makoto Ota Takao Senga Yuki Hamachi Koichi Ito	750,000 shares 750,000 shares 80,000 shares 80,000 shares
Offering Price	JPY 2,580	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. Monex, Inc. ACE SECURITIES CO., LTD. SMBC Friend Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.