

Outline of Initial Listing Issue

Company Name	SILVER LIFE CO.,LTD.
Scheduled Listing Date	Oct. 25, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Takahisa Shimizu, President
Address of Main Office	4-32-4 Nishishinjuku, Shinjuku-ku Tokyo, 160-0023 Tel. +81-3-6300-5622
(Closest Point of Contact)	(Same as above)
Home Page	https://www.silver-life.co.jp/
Date of Incorporation	Oct. 10, 2007
Description of Business	Manages franchise headquarters of food delivery service for elderly people, provides food for elderly facilities and provides food under the brand names of the others
Category of Industry / Code	Retail Trade•9262(ISIN JP3369800002)
Authorized Total No. of Shares to be Issued	8,000,000 shares
Outstanding Shares	2,006,000 shares (As of Sep. 21, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,506,000 shares
Capital	JPY 10,495 thousand (As of Sep. 21, 2017)
Capital at the Time of Listing	JPY 585,495 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Aug. 01 to Jul. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on Jan. 31 and last day of the business year
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	500,000 shares 150,000 shares
	Secondary Offering (Placement by over-allotment scheme)	97,500 shares
Original Share Offerers	Takahisa Shimizu	150,000 shares
Offering Price	JPY 2,500	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Marusan Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.