

Outline of Initial Listing Issue

Company Name	Tenpo Innovation CO.,LTD.
Scheduled Listing Date	Oct. 25, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Yasuo Hara, President
Address of Main Office	4-1-6 Shinjuku, Shinjuku-ku Tokyo, 160-0022 Tel. +81-3-3359-3111
(Closest Point of Contact)	(Same as above)
Home Page	http://www.tenpo-r.co.jp/
Date of Incorporation	Nov. 27, 2007
Description of Business	Store leasing business
Category of Industry / Code	Real Estate • 3484(ISIN JP3547690002)
Authorized Total No. of Shares to be Issued	8,000,000 shares
Outstanding Shares	2,000,000 shares (As of Sep. 21, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,050,000 shares
Capital	JPY 90,000 thousand (As of Sep. 21, 2017)
Capital at the Time of Listing	JPY 161,300 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC
Managing Trading Participant	Tokai Tokyo Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	50,000 shares 324,400 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme)	56,100 shares 324,400 shares
Offering Price	CROPS CORPORATION	
Principal Underwriting Participants	JPY 3,100 Tokai Tokyo Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. ACE SECURITIES CO., LTD. H.S. SECURITIES CO.,LTD. Mito Securities Co.,Ltd. Monex, Inc. MATSUI SECURITIES CO.,LTD. Marusan Securities Co.,Ltd. Okasan Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.