

Outline of Initial Listing Issue

Company Name	SKIYAKI Inc.
Scheduled Listing Date	Oct. 26, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Takuya Miyase, President
Address of Main Office	15-14 Sakuragaoka-cho, Shibuya-ku Tokyo, 150-0031 * From Nov. 01, 2017, the main office is scheduled to relocate to the following: 1-14-6 Dogenzaka, Shibuya-ku Tokyo, 150-0043 Tel. +81-3-5428-8378
(Closest Point of Contact)	(Same as above)
Home Page	https://skiyaki.com/
Date of Incorporation	Aug. 13, 2003
Description of Business	<ul style="list-style-type: none"> ▪ Fan Club and Fan Site Service ▪ Merchandising and Electronic Commerce Service ▪ Electronic Ticket Service
Category of Industry / Code	Information & Communication ▪ 3995 (ISIN JP3396650008)
Authorized Total No. of Shares to be Issued	7,340,000 shares
Outstanding Shares	1,835,000 shares (As of Sep. 21, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,995,000 shares
Capital	JPY 200,000 thousand (As of Sep. 21, 2017)
Capital at the Time of Listing	JPY 450,240 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Feb. 01 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on Jan. 31 and Jul. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) Secondary Offering (Placement by over-allotment scheme)	160,000 shares 272,600 shares 64,800 shares
Original Share Offerers	AMUSE INC. Being,Inc. Ararik inc. Others	140,000 shares 75,000 shares 20,000 shares 37,600 shares
Offering Price	JPY 3,400	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. Monex, Inc. TOYO SECURITIES CO.,LTD. SBI SECURITIES Co.,Ltd. Mito Securities Co.,Ltd. H.S. SECURITIES CO.,LTD. ACE SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.