

Outline of Initial Listing Issue

Company Name	Casa Inc.
Scheduled Listing Date	Oct. 31, 2017
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	Seigo Miyaji, President
Address of Main Office	2-6-1 Nishishinjyuku, Shinjyuku-ku, Tokyo, 163-0230 Tel. +81-3-5339-1143
(Closest Point of Contact)	(Same as above)
Home Page	https://www.casa-inc.co.jp/
Date of Incorporation	Aug. 27, 2013
Description of Business	Rent guarantee
Category of Industry / Code	Other Financing Business • 7196 (ISIN JP3204500007)
Authorized Total No. of Shares to be Issued	10,000,000 shares
Outstanding Shares	5,200,000 shares (As of Sep. 26, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	5,420,000 shares
Capital	JPY 1,300,000 thousand (As of Sep. 26, 2017)
Capital at the Time of Listing	JPY 1,532,221 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 01 to Jan. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Jan. 31
Record Date of Surplus Dividend	Every year on Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	220,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	3,015,000 shares
	Secondary Offering (Placement by over-allotment scheme)	485,200 shares
Original Share Offerers	Ant Catalyzer IV Private Equity Investment Limited Partnership	2,659,000 shares
	Catalyzer Partners IV, L.P.	356,000 shares
Offering Price	JPY 2,270	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. Monex, Inc. SMBC Friend Securities Co., Ltd. Okasan Securities Co., Ltd. ACE SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.