

Outline of Initial Listing Issue

Company Name	C.S. LUMBER CO.,INC
Scheduled Listing Date	Nov. 15, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Chiyosuke Nakai, President
Address of Main Office	1-16-3 Makuhari-Hongo, Hanamigawa-ku, Chiba-city, Chiba, 262-0033 Tel. +81-43-213-8810
(Closest Point of Contact)	(Same as above)
Home Page	http://www.c-s-lumber.co.jp/
Date of Incorporation	Apr. 01, 1983
Description of Business	Precutting and sales of wood, contract to build detached housing and real estate leasing
Category of Industry / Code	Other Products ▪ 7808 (ISIN JP3346520004)
Authorized Total No. of Shares to be Issued	5,994,000 shares
Outstanding Shares	1,498,500 shares (As of Oct. 12, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,735,500 shares
Capital at the Time of Listing	JPY 310,000 thousand (As of Oct. 12, 2017) JPY 471,349 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Dec. 01 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Nov. 30
Record Date of Surplus Dividend	Every year on Nov. 30 and May 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	CHIBA DAIICHI AUDIT CORPORATION
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	237,000 shares 193,000 shares
	Secondary Offering (Placement by over-allotment scheme)	64,500 shares
Original Share Offerers	Seisuke Nakai Reiko Nakai Syunsuke Nakai Others	70,000 shares 60,000 shares 33,000 shares 30,000 shares
Offering Price	JPY 1,480	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Chibagin Securities Co., Ltd. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.