

Outline of Initial Listing Issue

Company Name	Signpost Corporation
Scheduled Listing Date	Nov. 21, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Yasushi Kambara, President
Address of Main Office	4-12-20 Nihombashi-Hon-cho, Chuo-ku Tokyo, 103-0023 Tel. +81-3-5652-6031
(Closest Point of Contact)	(Same as above)
Home Page	http://www.signpost1.com/
Date of Incorporation	Mar. 01, 2007
Description of Business	Consulting business providing services to financial and public institutions, Solution business offering IT solutions in financial institutions, and Innovation business utilizing AI
Category of Industry / Code	Information & Communication • 3996 (ISIN JP3312170008)
Authorized Total No. of Shares to be Issued	8,900,000 shares
Outstanding Shares	2,246,000 shares (As of Oct. 17, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,436,000 shares
Capital at the Time of Listing	JPY 113,600 thousand (As of Oct. 17, 2017) JPY 305,880 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Mar. 01 to the end of Feb of the following year
General Shareholders Meeting	In May
Record Date	Every year at the end of Feb.
Record Date of Surplus Dividend	Every year on Aug. 31 and at the end of Feb.
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	190,000 shares 120,000 shares
	Secondary Offering (Placement by over-allotment scheme)	46,500 shares
Original Share Offerers	Yasushi Kambara Yasutaka Nishijima Yusuke Okui Others	60,000 shares 20,000 shares 20,000 shares 20,000 shares
Offering Price	JPY 2,200	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd. Daiwa Securities Co. Ltd. Okasan Securities Co., Ltd. SMBC Friend Securities Co., Ltd. ACE SECURITIES CO., LTD. Kyokuto Securities Co., Ltd. Monex, Inc. Mito Securities Co.,Ltd. TOYO SECURITIES CO.,LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.