

Outline of Initial Listing Issue

Company Name	Puequ CO.,LTD.
Scheduled Listing Date	Nov. 28, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Tetsuji Kitayama, President
Address of Main Office	2-1-12 Minamizao-cho, Fukuyama-shi, Hiroshima, 721-0973 Tel. +81-84-922-8551
(Closest Point of Contact)	(Same as above)
Home Page	http://www.puequ.co.jp/
Date of Incorporation	Jan. 25, 1989
Description of Business	Manufacture and sales of environment / energy related equipment, power / heavy machine related equipment and disaster prevention / safety related equipment
Category of Industry / Code	Wholesale Trade・9264(ISIN JP3856100007)
Authorized Total No. of Shares to be Issued	4,000,000 shares
Outstanding Shares	1,367,600 shares (As of Oct. 23, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,687,600 shares
Capital at the Time of Listing	JPY 294,750 thousand (As of Oct. 23, 2017) JPY 405,150 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Sep. 01 to Aug. 31 of the following year
General Shareholders Meeting	In November
Record Date	Every year on Aug. 31
Record Date of Surplus Dividend	Every year on Aug. 31 and at the end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	320,000 shares
Secondary Offering	Secondary Offering	142,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	69,300 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Tetsuji Kitayama	71,000 shares
	Shinjiro Uneme	71,000 shares
Offering Price	JPY 750	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. SMBC Friend Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. KAGAWA Securities Co., Ltd Hirogin Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.