

Outline of Initial Listing Issue

Company Name	Cookbiz Co.,Ltd.
Scheduled Listing Date	Nov. 28, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Kenji Yabuno, President and CEO
Address of Main Office	6F OX Umeda Bldg Annex. 2-7-18 Shibata, Kita-ku Osaka, 530-0012 Tel. +81-6-6374-9912
(Closest Point of Contact)	(Same as above)
Home Page	https://cookbiz.co.jp/
Date of Incorporation	Dec. 10, 2007
Description of Business	Recruiting services and online recruitment advertising services specialized for the food and beverage industry
Category of Industry / Code	Services • 6558 (ISIN JP3266210008)
Authorized Total No. of Shares to be Issued	7,000,000 shares
Outstanding Shares	1,812,941 shares (As of Oct. 24, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,112,941 shares
Capital at the Time of Listing	JPY 62,849 thousand (As of Oct. 24, 2017) JPY 373,349 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Dec. 01 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Nov. 30
Record Date of Surplus Dividend	May 31 and Nov. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	300,000 shares 122,800 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) Kenji Yabuno Ikuko Yabuno JAFCO Super V3 Investment Limited Partnership	63,400 shares 50,000 shares 57,500 shares 15,300 shares
Offering Price	JPY 2,250	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. ACE SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.