

## Outline of Initial Listing Issue

Company Name	TRADE WORKS Co.,Ltd
Scheduled Listing Date	Nov. 29, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Katsuhiro Asami, President
Address of Main Office	Ichibancho-Chuo Bldg., 4-6, Ichibancho, Chiyoda-ku Tokyo, 102-0082 Tel. +81-3-3515-6618
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.tworks.co.jp/">http://www.tworks.co.jp/</a>
Date of Incorporation	Jan. 08, 1999
Description of Business	Provide securities dealing system, and incidental foreign exchange margin trading system, vulnerability assessment service
Category of Industry / Code	Information & Communication • 3997 (ISIN JP3637220009)
Authorized Total No. of Shares to be Issued	3,280,000 shares
Outstanding Shares	820,000 shares (As of Oct. 25, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,020,000 shares
Capital at the Time of Listing	JPY 59,600 thousand (As of Oct. 25, 2017) JPY 262,000 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	SHIDO & Co.
Managing Trading Participant	Okasan Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	200,000 shares 10,000 shares
	Secondary Offering (Placement by over-allotment scheme)	31,500 shares
Original Share Offerers	Katsuhiko Asami	10,000 shares
Offering Price	JPY 2,200	
Principal Underwriting Participants	Okasan Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. MIKI SECURITIES CO.,LTD. Nissan Securities Co., Ltd. H.S.SECURITIES CO.,LTD. SBI SECURITIES Co.,Ltd. TOYO SECURITIES CO.,LTD. IwaiCosmo Securities Co.,Ltd. Mizuho Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.