

## Outline of Initial Listing Issue

YAMASHITA HEALTH CARE HOLDINGS,INC. (hereinafter "the Company") which is scheduled for listing on Dec. 01, 2017, is the wholly-owning parent company established by listed company YAMASHITA MEDICAL INSTRUMENTS CO.,LTD. via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions on Dec. 01, 2017, the day of the company's establishment.

Company Name	YAMASHITA HEALTH CARE HOLDINGS,INC.
Scheduled Listing Date	Dec. 01, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Naoto Yamashita, President and Chief Executive Officer
Address of Main Office	3-6-15 Watanabedori, Chuo-ku, Fukuoka, 810-0004 Tel. +81-92-726-8200(Scheduled to be established on Dec. 01, 2017)
(Closest Point of Contact)	(Same as above)
(Contact Details of Wholly-owned Subsidiary)	YAMASHITA MEDICAL INSTRUMENTS CO.,LTD. Tel. +81-92-726-8202
Home Page	<a href="http://www.yhchd.co.jp/">http://www.yhchd.co.jp/</a> (Scheduled to be established on Dec. 01, 2017)
Date of Incorporation	Dec. 01, 2017
Description of Business	Management of group companies selling medical devices etc.
Category of Industry/ Code	Wholesale Trade • 9265 (ISIN JP3936200009)
Authorized Total No. of Shares to be Issued	8,000,000 shares
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	2,553,000 shares Note: If the total numbers of issued shares of YAMASHITA MEDICAL INSTRUMENTS CO.,LTD. changes before this stock transfer comes into force, the total number of issued shares of YAMASHITA HEALTH CARE HOLDINGS,INC. as of Dec. 01, 2017 may change.
Capital	JPY 494,025 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 01 to May 31 of the following year
General Shareholders Meeting	In August
Record Date	May 31
Record Date of Surplus Dividend	Nov. 30 and May 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	KPMG AZSA LLC

(Note) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<http://www.jpx.co.jp/>) (only in Japanese).

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(Reference Translation)

- \* The listing examination of this case is conducted pursuant to Rule 208 of the Securities Listing Regulations (Listing Examination Pertaining to Technical Listing). The listing examination pursuant to Rule 208 of the Securities Listing Regulations focuses on whether or not such newly-established company formed through corporate reorganization meets certain formal listing criteria at the time of its listing. Such listing examination is different from the initial listing examination which is conducted in detail from perspectives such as corporate continuity, profitability, and soundness of corporate management.

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