

Outline of Initial Listing Issue

Company Name	SG HOLDINGS CO.,LTD.
Scheduled Listing Date	Dec. 13, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Tadashi Machida, President and COO
Address of Main Office	68, Tsunoda-cho, Kamitoba, Minami-ku Kyoto, 601-8104 Tel. +81-75-671-8600
(Closest Point of Contact)	(Same as above)
Home Page	http://www.sg-hldgs.co.jp/english/
Date of Incorporation	Mar. 22, 2006
Description of Business	Management of the subsidiary which conducts trucking business etc., and business accompanying or pertaining to such activities
Category of Industry / Code	Land Transportation • 9143 (ISIN JP3162770006)
Authorized Total No. of Shares to be Issued	900,000,000 shares
Outstanding Shares	320,197,200 shares (As of Nov. 06, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	320,197,200 shares
Capital	JPY 11,882,905 thousand (As of Nov. 06, 2017)
Capital at the Time of Listing	JPY 11,882,905 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering (Placement by over-allotment scheme)	71,582,900 shares 7,192,500 shares
Original Share Offerers	SG HOLDINGS Group Employee Shareholding Association Nobuaki Kondo	70,682,900 shares 900,000 shares
Offering Price	JPY 1,620	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.