

## Outline of Initial Listing Issue

Company Name	ARUHI Corporation
Scheduled Listing Date	Dec. 14, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Hiroshi Hamada, Chairman of the Board, CEO
Address of Main Office	1-6-1 Roppongi, Minato-ku Tokyo, 106-6022 Tel. +81-3-6229-0777
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.aruhi-group.co.jp/">https://www.aruhi-group.co.jp/</a>
Date of Incorporation	May 20, 2014
Description of Business	Provision and brokerage of home loans, insurance agency business, bank agency service
Category of Industry / Code	Other Financing Business • 7198 (ISIN JP3126290000)
Authorized Total No. of Shares to be Issued	140,000,000 shares
Outstanding Shares	36,080,600 shares (As of Nov. 07, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	36,080,600 shares
Capital	JPY 3,471,000 thousand (As of Nov. 07, 2017)
Capital at the Time of Listing	JPY 3,471,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering (Placement by over-allotment scheme)	18,040,300 shares 1,082,500 shares
Original Share Offerers	CJP CSM Holdings,L.P. Tokio Marine Mezzanine Fund No.1	17,231,800 shares 808,500 shares
Offering Price	JPY 1,300	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. UBS Securities Japan Co., Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.