

Outline of Initial Listing Issue

Company Name	Ikka Dining Project.,Ltd
Scheduled Listing Date	Dec. 12, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Taro Takenaga, President
Address of Main Office	2-5-6 Yawata, Ichikawa-shi, Chiba, 272-0021 Tel. +81-47-302-5115
(Closest Point of Contact)	(Same as above)
Home Page	https://ikkadining.co.jp/
Date of Incorporation	Oct. 27, 1997
Description of Business	Operating Japanese restaurants, "Yataiya-Hakatagekijo", "Kodawarimon-Ikka", etc. and wedding services, "The place of Tokyo"
Category of Industry / Code	Retail Trade•9266(ISIN JP3142330004)
Authorized Total No. of Shares to be Issued	4,640,000 shares
Outstanding Shares	1,338,000 shares (As of Nov. 07, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,497,000 shares
Capital	JPY 143,200 thousand (As of Nov. 07, 2017)
Capital at the Time of Listing	JPY 322,393 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	159,000 shares 93,000 shares
	Secondary Offering (Placement by over-allotment scheme)	37,800 shares
Original Share Offerers	Taro Takenaga	93,000 shares
Offering Price	JPY 2,450	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. Monex, Inc.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.