

Outline of Initial Listing Issue

Company Name	KATITAS CO.,LTD
Scheduled Listing Date	Dec. 12, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Katsutoshi Arai, President and CEO
Address of Main Office	4-2 Mihara-cho, Kiryu-shi, Gunma, 376-0025 Tel. +81-277-43-1033
(Closest Point of Contact)	Shinkawa Nakano TH Building 4F, 1-18-3, Shinkawa, Chuo-ku, Tokyo, 104-0033 Tel. +81-3-5542-3882
Home Page	http://katitas.jp/index_en.html
Date of Incorporation	Sep. 01, 1978
Description of Business	Pre-owned home resale business in which we procure, renovate and sell mainly vacant single-family detached houses
Category of Industry / Code	Real Estate • 8919 (ISIN JP3932950003)
Authorized Total No. of Shares to be Issued	160,000,000 shares
Outstanding Shares	39,325,320 shares (As of Nov. 08, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	39,325,320 shares
Capital	JPY 3,778,871 thousand (As of Nov. 08, 2017)
Capital at the Time of Listing	JPY 3,778,871 thousand Note: The outstanding shares and the capital at the time of listing could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	21,056,300 shares
	Secondary Offering (Placement by over-allotment scheme)	1,969,000 shares
Original Share Offerers	Advantage Partners IV, ILP	8,880,890 shares
	SMS AIV Unlimited Company	5,780,370 shares
	JAPAN Ireland Investment Partners Unlimited Company	5,385,890 shares
	Others	1,009,150 shares
Offering Price	JPY 1,640	
Principal Underwriting Participants	Daiwa Securities Co. Ltd.	
	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.	
	Mizuho Securities Co., Ltd.	
	SMBC Nikko Securities Inc.	
	IwaiCosmo Securities Co.,Ltd.	
	ACE SECURITIES CO., LTD.	
	SBI SECURITIES Co.,Ltd.	
	Okasan Securities Co., Ltd.	
	Monex, Inc.	
Mito Securities Co.,Ltd.		

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.