

Outline of Initial Listing Issue

Company Name	GLOBAL LINK MANAGEMENT INC.
Scheduled Listing Date	Dec. 13, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Daejoong Kim, CEO
Address of Main Office	1-12-1 Dogenzaka, Shibuya-ku Tokyo, 150-0043 Tel. +81-3-6415-6525
(Closest Point of Contact)	(Same as above)
Home Page	https://www.global-link-m.com/
Date of Incorporation	Mar. 31, 2005
Description of Business	Description of Business Planning, development and sales of condominium for investment, and condominium management service after sales, etc.
Category of Industry / Code	Real Estate • 3486 (ISIN JP3274380009)
Authorized Total No. of Shares to be Issued	6,400,000 shares
Outstanding Shares	1,600,000 shares (As of Nov. 08, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,784,000 shares
Capital	JPY 200,000 thousand (As of Nov. 08, 2017)
Capital at the Time of Listing	JPY 421,756 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Dec. 31 and Jun. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	184,000 shares
Secondary Offering	Secondary Offering	184,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	55,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Daejoong Kim	184,000 shares
Offering Price	JPY 2,620	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. ACE SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. Monex, Inc. KAGAWA Securities Co., Ltd	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.