

## Outline of Initial Listing Issue

Company Name	LTS, Inc.
Scheduled Listing Date	Dec. 14, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Hiroaki Kabashima, President/CEO
Address of Main Office	2-8-6 Shinjuku Shinjuku-ku, Tokyo, 160-0022 Tel. +81-3-5312-7010
(Closest Point of Contact)	(Same as above) Tel. +81-3-5919-0512
Home Page	<a href="https://lt-s.jp/en/">https://lt-s.jp/en/</a>
Date of Incorporation	Mar. 22, 2002
Description of Business	We offer professional services to promote transformations and improvements of enterprise and their employees work styles We further offer a matching platform, “AssignNavi”, to connect enterprise and IT professionals
Category of Industry / Code	Services • 6560 (ISIN JP3167710007)
Authorized Total No. of Shares to be Issued	10,000,000 shares
Outstanding Shares	3,300,000 shares (As of Nov. 09, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	3,592,000 shares
Capital at the Time of Listing	JPY 306,880 thousand (As of Nov. 09, 2017) JPY 398,217 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	In March
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	292,000 shares
Secondary Offering	Public Offering (Treasury Shares)	208,000 shares
	Secondary Offering	
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	150,000 shares
	Secondary Offering	
	(Placement by over-allotment scheme)	97,500 shares
Original Share Offerers	CRESCO LTD.	150,000 shares
Offering Price	JPY 680	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Ichiyoshi Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Monex, Inc. ACE SECURITIES CO., LTD. AIZAWA SECURITIES CO., LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.