

Outline of Initial Listing Issue

Company Name	ViSCO Technologies Corporation
Scheduled Listing Date	Dec. 13, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Name and Title of Representative	Hideyuki Adachi, CEO
Address of Main Office	20th Floor, New Pier Takeshiba North Tower 1-11-1, Kaigan, Minato-ku, Tokyo, 105-0022 Tel. +81-3-6402-4500
(Closest Point of Contact)	(Same as above)
Home Page	http://www.visco-tech.com/english/
Date of Incorporation	Aug. 26, 2003
Description of Business	Manufacturing and Sales of Machine Vision System
Category of Industry / Code	Electric Appliances • 6698 (ISIN JP3159970007)
Authorized Total No. of Shares to be Issued	2,514,000 shares
Outstanding Shares	628,500 shares (As of Nov. 09, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	713,500 shares
Capital at the Time of Listing	JPY 187,125 thousand (As of Nov. 09, 2017) JPY 379,497 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	85,000 shares 113,800 shares
	Secondary Offering (Placement by over-allotment scheme)	29,800 shares
Original Share Offerers	Hideyuki Adachi Yoshinobu Takizawa Kingo Ikeda Yasuyoshi Suzuki Others	65,000 shares 7,000 shares 7,000 shares 7,000 shares 27,800 shares
Offering Price	JPY 4,920	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Okasan Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.