

## Outline of Initial Listing Issue

Company Name	MATSUOKA CORPORATION
Scheduled Listing Date	Dec. 13, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Noriyuki Matsuoka, President
Address of Main Office	4-14 Takaramachi, Fukuyama-City Hiroshima, 720-0045 Tel. +81-84-973-5188
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.matuoka.co.jp/">http://www.matuoka.co.jp/</a>
Date of Incorporation	Jun. 23, 1972
Description of Business	OEM Clothing Manufacturer
Category of Industry / Code	Textiles & Apparels • 3611 (ISIN JP3863900001)
Authorized Total No. of Shares to be Issued	38,500,000 shares
Outstanding Shares	9,625,000 shares (As of Nov. 09, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	9,625,000 shares
Capital	JPY 172,500 thousand (As of Nov. 09, 2017)
Capital at the Time of Listing	JPY 172,500 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,195,000 shares 450,000 shares
	Secondary Offering (Placement by over-allotment scheme)	246,700 shares
Original Share Offerers	Asia Gateway I, Limited Partnership	250,000 shares
	Noriyuki Matsuoka	150,000 shares
	SHIMADA SHOJI CO.,LTD.	50,000 shares
Offering Price	JPY 2,600	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. Ichiyoshi Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. H.S. SECURITIES CO.,LTD. SMBC Nikko Securities Inc. ACE SECURITIES CO., LTD. TOYO SECURITIES CO.,LTD. Hirogin Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.