

Outline of Initial Listing Issue

Company Name	HANATOUR JAPAN CO.,LTD.
Scheduled Listing Date	Dec. 15, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Byung-Chan Lee, President
Address of Main Office	3-23-5 Nishi-Shinbashi, Minato-ku Tokyo, 105-0003 Tel. +81-3-6402-4411
(Closest Point of Contact)	(Same as above)
Home Page	http://www.hanatourjapan.jp/en/index.html
Date of Incorporation	Sep. 01, 2005
Description of Business	Japan Inbound Foreign Tourist Specialist Destination Management Travel Company Specialist for Tourist Bus Charter, Tax Free Stores, and Hotel Management
Category of Industry / Code	Services • 6561 (ISIN JP3769900006)
Authorized Total No. of Shares to be Issued	40,000,000 shares
Outstanding Shares	10,000,000 shares (As of Nov. 10, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	11,000,000 shares
Capital	JPY 100,000 thousand (As of Nov. 10, 2017)
Capital at the Time of Listing	JPY 1,022,000 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,000,000 shares 1,550,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) HANATOUR SERVICE INC. Byung-Chan Lee Young-Nam Kim Others	382,500 shares 1,085,000 shares 421,500 shares 15,000 shares 28,500 shares
Offering Price	JPY 2,000	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. ACE SECURITIES CO., LTD. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.