

Outline of Initial Listing Issue

Company Name	eole Inc.
Scheduled Listing Date	Dec. 15, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Naohito Yoshida, President
Address of Main Office	3-5-23, Takanawa, Minato-ku, Tokyo, 108-0074 Tel. + 81-3-4455-7092
(Closest Point of Contact)	(Same as above)
Home Page	http://www.eole.co.jp/en/
Date of Incorporation	Apr. 25, 2001
Description of Business	Providing 'RAKURAKU CONTACT NETWORK', a communication network service which supports group activities and 'pinpoint', a private Data Management Platform(DMP)
Category of Industry / Code	Services・2334(ISIN JP3131380002)
Authorized Total No. of Shares to be Issued	6,000,000 shares
Outstanding Shares	2,130,900 shares (As of Nov. 10, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,270,900 shares
Capital at the Time of Listing	JPY 599,984 thousand (As of Nov. 10, 2017) JPY 721,700 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	BDO Toyo & Co.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	140,000 shares 115,000 shares
	Secondary Offering (Placement by over-allotment scheme)	38,200 shares
Original Share Offerers	Goro, Inc. Makoto Ogawa Yoko Nakai Takehisa Ichijo	25,000 shares 40,000 shares 30,000 shares 20,000 shares
Offering Price	JPY 1,890	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Monex, Inc. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD. Musashi Securities Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.