

## Outline of Initial Listing Issue

Company Name	KnowledgeSuite Inc.
Scheduled Listing Date	Dec. 18, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Yuichi Inaba, President
Address of Main Office	3-9-15 Kaigan, Minato-ku Tokyo, 108-0022 Tel. +81-3-5440-2088
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://ksj.co.jp/">https://ksj.co.jp/</a>
Date of Incorporation	Oct. 23, 2006
Description of Business	Development and Sales of sales force automation such as SFA and CRM including Groupware provided with cloud computing system
Category of Industry / Code	Information & Communication • 3999(ISIN JP3652100003)
Authorized Total No. of Shares to be Issued	8,549,600 shares
Outstanding Shares	2,137,400 shares (As of Nov. 13, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	2,377,400 shares
Capital	JPY 376,820 thousand (As of Nov. 13, 2017)
Capital at the Time of Listing	JPY 597,620 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to Sep. 30 of the following year
General Shareholders Meeting	In December
Record Date	Every year on Sep. 30
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Ichiyoshi Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	240,000 shares
Secondary Offering	Secondary Offering	55,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	44,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Startia, Inc.	20,000 shares
	DBJ Capital Investment Limited Partnership	20,000 shares
	J's Communication Co., Ltd.	15,000 shares
Offering Price	JPY 2,000	
Principal Underwriting Participants	Ichiyoshi Securities Co., Ltd.	
	SMBC Nikko Securities Inc.	
	Mizuho Securities Co., Ltd.	
	SBI SECURITIES Co.,Ltd.	
	Monex, Inc.	
	ACE SECURITIES CO., LTD.	
	TOYO SECURITIES CO.,LTD.	
	Kyokuto Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.