

## Outline of Initial Listing Issue

On Nov. 13, 2017, TSE approved the initial listing of C.I.MEDICAL CO.,LTD. (hereinafter "the Company") on JASDAQ Standard.

The Company's shares are currently listed on TOKYO PRO Market, but will be delisted from TOKYO PRO Market on Dec. 17, 2017.

Company Name	C.I.MEDICAL CO.,LTD.
Scheduled Listing Date	Dec. 18, 2017
Market Section	JASDAQ Standard
Current Listed Market	TOKYO PRO Market (Listed in Jun. 2016)
Name and Title of Representative	Kiyoto Shimizu, President & CEO
Address of Main Office	1-9-1 Kashimamachi, Hakusan, Ishikawa, 929-0201 Tel. +81-76-278-8802
(Closest Point of Contact)	2-6 Asahigaoka, Hakusan, Ishikawa, 924-0004
Home Page	<a href="http://www.ci-medical.co.jp/">http://www.ci-medical.co.jp/</a>
Date of Incorporation	Jan. 05, 2000
Description of Business	Mail order businesses for medical market
Category of Industry / Code	Wholesale Trade* 3540(ISIN JP3346190006)
Authorized Total No. of Shares to be Issued	40,000,000 shares
Outstanding Shares	10,000,000 shares (As of Nov. 13, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	10,000,000 shares
Capital	JPY 10,000 thousand (As of Nov. 13, 2017)
Capital at the Time of Listing	JPY 10,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Last day of the business year
Record Date of Surplus Dividend	Every year on Jun. 30 and last day of the business year.
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	SMBC Nikko Securities Inc.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) Secondary Offering (Placement by over-allotment scheme)	1,000,000 shares  100,000 shares
Original Share Offerers	Kiyoto Shimizu	1,000,000 shares
Offering Price	JPY 3,300	
Principal Underwriting Participants	SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Phillip Securities Japan, Ltd. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.