

Outline of Initial Listing Issue

Company Name	Mirai Works Inc.
Scheduled Listing Date	Dec. 19, 2017
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Nagaharu Okamoto, President
Address of Main Office	4-27-7 Ebisu, Shibuya-ku Tokyo, 150-0013 Tel. +81-3-6408-5860
(Closest Point of Contact)	(Same as above)
Home Page	https://mirai-works.co.jp/
Date of Incorporation	Mar. 14, 2012
Description of Business	Matching service for freelance consultants
Category of Industry / Code	Services • 6563 (ISIN JP3910630007)
Authorized Total No. of Shares to be Issued	4,000,000 shares
Outstanding Shares	1,000,000 shares (As of Nov. 14, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	1,170,000 shares
Capital	JPY 20,000 thousand (As of Nov. 14, 2017)
Capital at the Time of Listing	JPY 163,888 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Oct. 01 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Sep. 30
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	IR Japan, Inc.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	170,000 shares 44,000 shares
	Secondary Offering (Placement by over-allotment scheme)	25,600 shares
Original Share Offerers	Takuya Sato Nagaharu Okamoto NAKATA YASUO OFFICE	34,000 shares 5,000 shares 5,000 shares
Offering Price	JPY 1,840	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd. MATSUI SECURITIES CO.,LTD. Monex, Inc. AIZAWA SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. SMBC Friend Securities Co., Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. TOYO SECURITIES CO.,LTD.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.