

## Outline of Initial Listing Issue

Company Name	Premium Group Co.,Ltd.
Scheduled Listing Date	Dec. 21, 2017
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	Yohichi Shibata, President and CEO
Address of Main Office	Roppongi first building 1-9-9 Roppongi, Minato-ku Tokyo, 106-0032 Tel. +81-3-5114-5701
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.premium-group.co.jp/en/">http://www.premium-group.co.jp/en/</a>
Date of Incorporation	May 25, 2015
Description of Business	Management and operation of business by our subsidiaries and affiliated companies which operate financial business based on automotive credit, automotive warranty business and planning & offering various business services
Category of Industry / Code	Other Financing Business • 7199 (ISIN JP3833710001)
Authorized Total No. of Shares to be Issued	24,000,000 shares
Outstanding Shares	6,000,000 shares (As of Nov. 15, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	6,060,000 shares
Capital at the Time of Listing	JPY 50,000 thousand (As of Nov. 15, 2017) JPY 115,424 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	60,000 shares 4,780,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme)	726,000 shares
Offering Price	AZ-Star Investment Limited Partnership I	4,780,000 shares
Principal Underwriting Participants	JPY 2,320 Nomura Securities Co.,Ltd. Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. Tokai Tokyo Securities Co., Ltd. Monex, Inc. Mizuho Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.