

Outline of Initial Listing Issue

Company Name	OPTORUN CO.,LTD.
Scheduled Listing Date	Dec. 20, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Ihei Hayashi, President
Address of Main Office	10-1 Takeno, Kawagoe, Saitama, 350-0801 Tel. +81-49-239-3381
(Closest Point of Contact)	(Same as above)
Home Page	http://www.optorun.co.jp/en/
Date of Incorporation	Aug. 25, 1999
Description of Business	Manufacturing and sales of optical thin film coaters which deposit various functional films on the surface of optical parts
Category of Industry / Code	Machinery*6235(ISIN JP3197760006)
Authorized Total No. of Shares to be Issued	177,432,000 shares
Outstanding Shares	44,358,000 shares (As of Nov. 15, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	44,358,000 shares
Capital	JPY 400,000 thousand (As of Nov. 15, 2017)
Capital at the Time of Listing	JPY 400,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	JAPAN SECURITIES AGENTS, LTD.
Auditor	TAIYU AUDIT LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	4,200,000 shares 3,000,000 shares
	Secondary Offering (Placement by over-allotment scheme)	1,080,000 shares
Original Share Offerers	ULVAC, Inc.	1,512,000 shares
	JSR Corporation	690,000 shares
	XIAO LIANFENG	360,000 shares
	Others	438,000 shares
Offering Price	JPY 1,460	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. Nomura Securities Co.,Ltd. Musashi Securities Co.,Ltd. Okasan Securities Co., Ltd. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.