

## Outline of Initial Listing Issue

Company Name	MORIROKU HOLDINGS COMPANY,LTD.
Scheduled Listing Date	Dec. 20, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Shigenobu Miwa, President&CEO
Address of Main Office	1-1-1 Minamiaoyama, Minato-ku Tokyo, 107-0062 Tel. +81-3-3403-6102
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.moriroku.co.jp/english/">http://www.moriroku.co.jp/english/</a>
Date of Incorporation	Mar. 10, 1916
Description of Business	Chemicals business that engages in the sale of general chemical products and resin-treated products business that engages in the manufacture and sale of parts for four-wheeled and two-wheeled vehicles
Category of Industry / Code	Chemicals・4249 (ISIN JP3927450001)
Authorized Total No. of Shares to be Issued	60,000,000 shares
Outstanding Shares	16,960,000 shares (As of Nov. 16, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	16,960,000 shares
Capital at the Time of Listing	JPY 1,640,100 thousand (As of Nov. 16, 2017) JPY 1,640,100 thousand
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Treasury Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,228,000 shares 2,172,000 shares
	Secondary Offering (Placement by over-allotment scheme)	510,000 shares
Original Share Offerers	Toshitake Mori	486,000 shares
	Sumitomo Mitsui Banking Corporation	424,000 shares
	Resona Bank, Limited	424,000 shares
	Others	838,000 shares
Offering Price	JPY 2,700	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Musashi Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mizuho Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.