

Outline of Initial Listing Issue

Company Name	NANYO CORPORATION
Scheduled Listing Date	Dec. 11, 2017
Market Section	2nd Section
Current Listed Market Name and Title of Representative	Fukuoka Stock Exchange Main board (Listed in Nov. 1994)
Address of Main Office	Eiichiro Takeuchi, President 3-19-8 Hakataekimae, Hakata-ku, Fukuoka, 812-8556 Tel. +81-92-472-7331
(Closest Point of Contact) Home Page	(Same as above) http://www.nanyo.co.jp/index_en.html
Date of Incorporation	Aug. 01, 1953
Description of Business Category of Industry / Code	Sale and rental of industrial devices and construction machineries Wholesale Trade • 7417 (ISIN JP3653700009)
Authorized Total No. of Shares to be Issued	19,268,000 shares
Outstanding Shares	6,615,070 shares (As of Nov. 17, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	6,615,070 shares
Capital	JPY 1,181 million (As of Nov. 17, 2017)
Capital at the Time of Listing	JPY 1,181 million
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering (Placement by over-allotment scheme)	508,500 shares 76,000 shares
Original Share Offerers	KYUSHU RIKEN CO.,LTD. Komatsu Construction Equipment Sales and Service Japan Ltd. FUKUOKA KIKAKU CO.,LTD. Others	124,000 shares 104,500 shares 100,000 shares 180,000 shares
Offering Price	JPY 2,281	
Principal Underwriting Participants	Daiwa Securities Co. Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.