

## Outline of Initial Listing Issue

Company Name	ABHOTEL CO.,LTD.
Scheduled Listing Date	Dec. 25, 2017
Market Section	JASDAQ Standard
Current Listed Market	N/A
Concurrent Listings	Nagoya Stock Exchange
Name and Title of Representative	Kazuki Kutsuna, President
Address of Main Office	1-9-2 Mikawaanjo-cho, Anjo-shi, Aichi, 446-0056 Tel. +81-566-79-3013
(Closest Point of Contact)	(Same as above)
Home Page	<a href="http://www.ab-hotel.jp/">http://www.ab-hotel.jp/</a>
Date of Incorporation	Oct. 01, 2014
Description of Business	Hotel business
Category of Industry / Code	Services • 6565 (ISIN JP3160610006)
Authorized Total No. of Shares to be Issued	26,880,000 shares
Outstanding Shares	6,720,000 shares (As of Nov. 20, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	6,980,000 shares
Capital	JPY 700,000 thousand (As of Nov. 20, 2017)
Capital at the Time of Listing	JPY 879,400 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	KPMG AZSA LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	260,000 shares 460,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme)	108,000 shares
Offering Price	TOSHO CO., LTD.	460,000 shares
Principal Underwriting Participants	JPY 1,500 Daiwa Securities Co. Ltd. Tokai Tokyo Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.