

Outline of Initial Listing Issue

Company Name	KANAME KOGYO CO.,LTD.
Scheduled Listing Date	Dec. 25, 2017
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	Syuzo Fujii, President
Address of Main Office	2-14-8 Ikebukuro, Toshimaku Tokyo, 171-0014 Tel. +81-3-3986-5352
(Closest Point of Contact)	(Same as above)
Home Page	https://www.kaname-k.co.jp/
Date of Incorporation	Apr. 13, 1973
Description of Business	Collecting, Transportation, Disposal and Recycling Business of General Waste and Industrial Waste
Category of Industry / Code	Services • 6566 (ISIN JP3215150008)
Authorized Total No. of Shares to be Issued	50,000,000 shares
Outstanding Shares	14,200,000 shares (As of Nov. 21, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	15,200,000 shares
Capital	JPY 247,970 thousand (As of Nov. 21, 2017)
Capital at the Time of Listing	JPY 594,845 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	1,000,000 shares
Secondary Offering	Public Offering (Treasury Shares)	1,000,000 shares
	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	2,476,300 shares
	Secondary Offering (Placement by over-allotment scheme)	671,400 shares
Original Share Offerers	Syuzo Fujii	820,000 shares
	Chieko Fujii	506,300 shares
	Kazuko Nakajima	300,000 shares
	Others	850,000 shares
Offering Price	JPY 750	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.