

## Outline of Initial Listing Issue

Genky DrugStores Co.,Ltd. (hereinafter "the Company") which is scheduled for listing on Dec. 21, 2017, is the wholly-owning parent company established by listed company Genky Stores,Inc. via stock transfer. Because the Company has not been established at the time of this document's release, this document contains estimations and predictions regarding the conditions on Dec. 21, 2017, the day of the company's establishment.

Company Name	Genky DrugStores Co.,Ltd.
Scheduled Listing Date	Dec. 21, 2017
Market Section	1st Section
Current Listed Market	N/A
Name and Title of Representative	Kenichi Fujinaga, President
Address of Main Office	38-33, Shimokumeda, Maruoka - cho, Sakai-shi, Fukui, 910-0332 Tel. +81-776-67-5780(Scheduled to be established on Dec. 21, 2017)
(Closest Point of Contact)	(Same as above)
(Contact Details of Wholly-owned Subsidiary)	Genky Stores,Inc. Tel. +81-776-67-5240
Home Page	<a href="http://www.genkydrugstores.co.jp">http://www.genkydrugstores.co.jp</a> (Scheduled to be established on Dec. 21, 2017)
Date of Incorporation	Dec. 21, 2017
Description of Business	Management of the group company affiliated with the drugstore business and EC business and business incidental or related services
Category of Industry/ Code	Retail Trade ・ 9267 (ISIN JP3282750003)
Authorized Total No. of Shares to be Issued	24,000,000 shares
No. of Outstanding Shares (incl. treasury shares) at the time of Listing	15,478,600 shares Note: If the total numbers of issued shares of Genky Stores,Inc. changes before this stock transfer comes into force, the total number of issued shares of Genky DrugStores Co.,Ltd. as of Dec. 21, 2017 may change.
Capital	JPY 1,000,000 thousand
No. of Shares per Share Unit	100 shares
Business Year	From Jun. 21 to Jun. 20 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jun. 20
Record Date of Surplus	Jun. 20 and Dec. 20
Dividend	
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	Deloitte Touche Tohmatsu LLC

(Note) Documents such as the "Securities Report for Initial Listing Application (Part I)" are available on the JPX website at (<http://www.jpx.co.jp/>) (only in Japanese).

\* The listing examination of this case is conducted pursuant to Rule 208 of the Securities Listing

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(Reference Translation)

Regulations (Listing Examination Pertaining to Technical Listing). The listing examination pursuant to Rule 208 of the Securities Listing Regulations focuses on whether or not such newly-established company formed through corporate reorganization meets certain formal listing criteria at the time of its listing. Such listing examination is different from the initial listing examination which is conducted in detail from perspectives such as corporate continuity, profitability, and soundness of corporate management.

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