

## Outline of Initial Listing Issue

Company Name	OPTIMUS GROUP COMPANY LIMITED
Scheduled Listing Date	Dec. 26, 2017
Market Section	2nd Section
Current Listed Market	N/A
Name and Title of Representative	Nobuya Yamanaka, President
Address of Main Office	3-14-4 Shiba, Minato-ku, Tokyo, 105-0014 Tel. +81-3-3456-1764
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.optimusgroup.co.jp/en/">https://www.optimusgroup.co.jp/en/</a>
Date of Incorporation	Jan. 09, 2015
Description of Business	Total automobile business relative to export of used cars directed to overseas automobile dealers
Category of Industry / Code	Wholesale Trade*9268(ISIN JP3197720000)
Authorized Total No. of Shares to be Issued	20,000,000 shares
Outstanding Shares	5,022,525 shares (As of Nov. 22, 2017)
No. of Outstanding Shares (incl. treasury shares) at the Time of Listing	5,293,125 shares
Capital	JPY 157,829 thousand (As of Nov. 22, 2017)
Capital at the Time of Listing	JPY 383,104 thousand Note: The outstanding shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	In June
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	270,600 shares 1,340,600 shares
	Secondary Offering (Placement by over-allotment scheme)	241,600 shares
Original Share Offerers	Nobuya Yamanaka Damon Scott Jackson Robert Andrew Young Martin Fraser McCullough	922,000 shares 158,600 shares 130,000 shares 130,000 shares
Offering Price	JPY 1,800	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Ichiyoshi Securities Co., Ltd.	

(Note) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.