

Outline of Initial Listing Issue

Company Name	Autonomous Control Systems Laboratory Ltd.
Scheduled Listing Date	Dec. 21, 2018
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Hiroaki Ohta, President
Address of Main Office	WBG Marive West 32F, 2-6-1 Nakase, Mihama-ku, Chiba-shi, Chiba, 261-7132 Tel. +81-43-305-5871
(Closest Point of Contact)	(Same as above)
Home Page	https://www.acsl.co.jp/en/
Date of Incorporation	Nov. 01, 2013
Description of Business	Manufacturing and providing industrial drone and providing solution service for automation with autonomous technology
Category of Industry / Code	Machinery* 6232 (ISIN JP3394900009)
Authorized Total No. of Shares to be Issued	35,000,000 shares
Issued Shares	9,252,105 shares (As of Nov. 16, 2018)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,152,105 shares
Capital at the Time of Listing	JPY 1,546,378 thousand (As of Nov. 16, 2018) JPY 2,953,978 thousand Note: The issued shares and the capital at the time of listing count in newly issued shares issued through the public offering. Also, the both numbers could increase as a result of the exercise of the share options.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Apr. 01 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Mar. 31
Record Date of Surplus Dividend	Every year on Mar. 31 and Sep. 30
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	900,000 shares 1,683,700 shares
	Secondary Offering (Placement by over-allotment scheme)	387,500 shares
Original Share Offerers	UTECH 3 Limited Partnership KIKUCHI SEISAKUSHO CO., LTD. Kenzo Nonami Others	450,000 shares 350,000 shares 300,000 shares 583,700 shares
Offering Price	JPY 3,400	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. Nomura Securities Co., Ltd. Daiwa Securities Co. Ltd. SBI SECURITIES Co., Ltd. Ichiyoshi Securities Co., Ltd. SMBC Nikko Securities Inc. Okasan Securities Co., Ltd. Mito Securities Co., Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.