

## Outline of Initial Listing Issue

Company Name	Sansan, Inc.
Scheduled Listing Date	Jun. 19, 2019
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Chikahiro Terada, Chief Executive Officer
Address of Main Office	Aoyama Oval Building 13F, 5-52-2 Jingumae, Shibuya-ku, Tokyo, 150-0001 Tel. +81-3-6758-0033
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.corp-sansan.com/">https://www.corp-sansan.com/</a>
Date of Incorporation	Jun. 11, 2007
Description of Business	Providing cloud services for business card management For corporations: Sansan For individuals: Eight
Category of Industry / Code	Information & Communication • 4443 (ISIN JP3332540008)
Authorized Total No. of Shares to be Issued	117,700,000 shares
Issued Shares	29,432,353 shares (As of May 16, 2019)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	29,932,353 shares
Capital at the Time of Listing	JPY 2,812,501 thousand (As of May 16, 2019) JPY 3,864,376 thousand Note: The issued shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jun. 01 to May 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on May 31
Record Date of Surplus Dividend	Every year on Nov. 30 and May 31
Transfer Agent	Tokyo Securities Transfer Agent Co., Ltd.
Auditor	KPMG AZSA LLC
Managing Trading Participant	Nomura Securities Co., Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	500,000 shares 7,010,000 shares
	Secondary Offering (Placement by over-allotment scheme)	1,126,500 shares
Original Share Offerers	INCJ, Ltd.	1,740,000 shares
	GS Growth Investment GK	1,300,000 shares
	DCM Ventures China Fund(DCM VII), L.P.	675,000 shares
	Others	3,295,000 shares
Offering Price	JPY 4,500	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. SMBC Nikko Securities Inc. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Rakuten Securities, Inc. Monex, Inc. Kyokuto Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.