

Outline of Initial Listing Issue

Company Name	AI CROSS Inc.
Scheduled Listing Date	Oct. 08, 2019
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Noriko Harada, President & CEO
Address of Main Office	Toranomon 30 Mori Bldg., 3-2-2, Toranomon, Minato-ku, Tokyo, 105-0001 Tel. +81-3-6809-2555
(Closest Point of Contact)	(Same as above)
Home Page	https://aicross.co.jp/
Date of Incorporation	Mar. 10, 2015
Description of Business	Development, operation, sales of SMS messaging services, Business chat services and AI analytics services
Category of Industry / Code	Information & Communication • 4476 (ISIN JP3160030007)
Authorized Total No. of Shares to be Issued	12,000,000 shares
Issued Shares	3,400,000 shares (As of Sep. 03, 2019)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	3,850,000 shares
Capital at the Time of Listing	JPY 177,000 thousand (As of Sep. 03, 2019) JPY 402,630 thousand Note: The issued shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Jan. 01 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Dec. 31
Record Date of Surplus Dividend	Every year on Jun. 30 and Dec. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	450,000 shares
Secondary Offering	Secondary Offering	158,500 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	91,200 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	VECTOR INC.	34,000 shares
	SBI AI&Blockchain Investment LPS	23,900 shares
	Innovation Engine Industry Creation Investment Limited Partnership	23,500 shares
	Others	77,100 shares
Offering Price	JPY 1,090	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. KAGAWA Securities Co., Ltd Akatsuki Securities, Inc. H.S.SECURITIES CO.,LTD. TOYO SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.