(Reference Translation)

Appendix

Outline of Initial Listing Issue

Company Name	AHC GROUP INC.
Scheduled Listing Date	Feb. 25, 2020
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	Araki Yoshitaka, President
Address of Main Office	Itopia Hashimoto Building 2nd Floor, 2-11-9 Iwamoto-cho, Chiyoda-ku, Tokyo, 101-0032 Tel. +81-3-6240-9550
(Closest Point of Contact)	(Same as above)
Home Page	https://ahc.co.jp/
Date of Incorporation	Jan. 05, 2010
Description of Business	Welfare services for persons with disabilities (After-school day service, Continuous employment support type B, Group assisted-living home, etc.), Long-term care business (Operating outpatient day care service, etc.), Dining-out business, etc.
Category of Industry / Code	Services・7083 (ISIN JP3160170001)
Authorized Total No. of Shares to be Issued	6,400,000 shares
Issued Shares	1,600,000 shares (As of Jan. 20, 2020)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,060,000 shares
Capital	JPY 8,000 thousand (As of Jan. 20, 2020)
Capital at the Time of Listing	JPY 473,520 thousand Note: The issued shares and the capital at the time of listing count in newly issued shares issued through the public offering.
No. of Shares per Share Unit	100 shares
Business Year	Every year from Dec. 01 to Nov. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Every year on Nov. 30
Record Date of Surplus Dividend	Every year on Nov. 30 and May 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Mizuho Securities Co., Ltd.

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<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares)	460,000 shares
	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	100,000 shares
	Secondary Offering (Placement by over-allotment scheme)	84,000 shares
Original Share Offerers	Araki Yoshitaka	70,000 shares
	Tsuchiyama Shigeta	20,000 shares
	Yoshimoto Kojiro	10,000 shares
Offering Price	JPY 2,200	
Principal Underwriting Participants	Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Monex, Inc. Ichiyoshi Securities Co., Ltd. ACE SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. Chibagin Securities Co.,Ltd. TOYO SECURITIES CO.,LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” of the company is available on our homepage. Please refer to such release for details.

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