(Reference Translation)

Appendix

# Outline of Initial Listing Issue

| | |
|---|---|
| Company Name | Living Platform,Ltd. |
| Scheduled Listing Date | Mar. 17, 2020 |
| Market Section | Mothers |
| Current Listed Market | N/A |
| Name and Title of Representative | KANEKO Hirofumi, President |
| Address of Main Office | 20-291 Minami 2-jo Nishi, Chuo-ku, Sapporo-shi, Hokkaido, 064-0802<br>Tel. +81-11-633-7727 |
| (Closest Point of Contact) | 1-12-1 Toranomon, Minato-ku, Tokyo, 105-0001<br>Tel. +81-3-3519-7787 |
| Home Page | http://www.living-platform.com/ |
| Date of Incorporation | Jun. 28, 2011 |
| Description of Business | Elderly care, child care and special care |
| Category of Industry / Code | Services・7091(ISIN JP3974790002) |
| Authorized Total No. of Shares to be Issued | 5,000,000 shares |
| Issued Shares | 1,378,000 shares (As of Feb. 10, 2020) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 1,533,000 shares |
| Capital | JPY 79,000 thousand (As of Feb. 10, 2020) |
| Capital at the Time of Listing | JPY 357,070 thousand<br>Note: The issued shares and the capital at the time of listing count in newly issued shares issued through the public offering. |
| No. of Shares per Share Unit | 100 shares |
| Business Year | Every year from Apr. 01 to Mar. 31 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Every year on Mar. 31 |
| Record Date of Surplus Dividend | Every year on Sep. 30 and Mar. 31 |
| Transfer Agent | Mizuho Trust & Banking Co., Ltd. |
| Auditor | ERNST & YOUNG SHINNIHON LLC |
| Managing Trading Participant | Nomura Securities Co.,Ltd. |



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(Reference Translation)

<Overview of Public Offering / Secondary Offering >

| | | |
|---|---|---|
| Public Offering / Secondary Offering | Public Offering (Newly Issued Shares) | 155,000 shares |
| | Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) | 136,000 shares |
| | Secondary Offering (Placement by over-allotment scheme) | 43,600 shares |
| Original Share Offerers | KANEKO Hirofumi | 120,000 shares |
| | Y.K.Milos | 14,000 shares |
| | 77 New Business Investment Limited Partnership | 2,000 shares |
| Offering Price | JPY 3,900 | |
| Principal Underwriting Participants | Nomura Securities Co.,Ltd.<br>Daiwa Securities Co. Ltd.<br>SBI SECURITIES Co.,Ltd.<br>Mizuho Securities Co., Ltd.<br>ACE SECURITIES CO., LTD.<br>Kyokuto Securities Co., Ltd. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The "Initial Listing Application Securities Report (Part I)" of the company is available on our homepage. Please refer to such release for details.



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