(Reference Translation)

May 21, 2020
Listing Department
Tokyo Stock Exchange, Inc.

# Outline of Initial Listing Issue

| | |
|---|---|
| Company Name | Ficha Inc |
| Scheduled Listing Date | Jun. 24, 2020 |
| Market Section | Mothers |
| Current Listed Market | N/A |
| Name and Title of Representative | WAKI Kenichiro, President & CEO |
| Address of Main Office | 3-1-1 Higashiikebukuro, Toshima-ku Tokyo, 170-6019<br>Tel. +81-3-6907-0312 |
| (Closest Point of Contact) | (Same as above) |
| Home Page | http://ficha.jp |
| Date of Incorporation | Aug. 5, 2005 |
| Description of Business | Providing and licensing image recognition software |
| Category of Industry / Code | Information & Communication / 4052 (ISIN JP3803080005) |
| Authorized Total No. of Shares to be Issued | 20,000,000 shares |
| No. of Issued Shares | 5,259,000 shares (As of May 21, 2020) |
| No. of Issued Shares (incl. treasury shares) at the Time of Listing | 5,409,000 shares<br>(Note) The number includes newly issued shares issued through the public offering. |
| Capital | JPY 213,000 thousand (As of May 21, 2020) |
| No. of Shares per Share Unit | 100 shares |
| Business Year | From Jul. 1 to Jun. 30 of the following year |
| General Shareholders Meeting | Within 3 months after the end of the business year |
| Record Date | Jun. 30 |
| Record Date of Surplus Dividend | Dec. 31 and Jun. 30 |
| Transfer Agent | Mitsubishi UFJ Trust and Banking Corporation |
| Auditor | ERNST & YOUNG SHINNIHON LLC |
| Managing Trading Participant | SMBC Nikko Securities Inc. |


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<Overview of Public Offering / Secondary Offering >

| | | |
|---|---|---|
| Public Offering / Secondary Offering | Public Offering (Newly Issued Shares) | 150,000 shares |
| | Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants) | 430,000 shares |
| | Secondary Offering (Placement by over-allotment scheme) | 87,000 shares |
| Original Share Offerers | Cao Hui | 322,500 shares |
| | WAKI Kenichiro | 107,500 shares |
| Offering Price Determination Method | Book-building method | |
| Provisional Conditions Determination Date | Jun. 8, 2020 | |
| Book-building Period | Jun. 9, 2020 to Jun. 15, 2020 | |
| Offering Price Determination Date | Jun. 16, 2020 | |
| Subscription Period | Jun. 17, 2020 to Jun. 22, 2020 | |
| Payment Date | Jun. 23, 2020 | |
| Settlement Date | Jun. 24, 2020 | |
| Principal Underwriting Participants | SMBC Nikko Securities Inc.<br>Daiwa Securities Co. Ltd.<br>Mito Securities Co.,Ltd.<br>Kyokuto Securities Co., Ltd.<br>Mizuho Securities Co., Ltd.<br>ACE SECURITIES CO., LTD.<br>TOYO SECURITIES CO.,LTD.<br>SBI SECURITIES Co.,Ltd.<br>Rakuten Securities, Inc.<br>Ichiyoshi Securities Co., Ltd.<br>IwaiCosmo Securities Co.,Ltd. | |

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.



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