

Outline of Initial Listing Issue

Company Name	Goodpatch Inc.
Scheduled Listing Date	Jun. 30, 2020
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TSUCHIYA Naofumi, CEO
Address of Main Office	3-3 Uguisudani-cho Shibuya-ku, Tokyo, 150-0032 Tel. +81-3-6416-9238
(Closest Point of Contact)	(Same as above)
Home Page	https://global.goodpatch.com/
Date of Incorporation	Sep. 1, 2011
Description of Business	UI/UX Design consulting
Category of Industry / Code	Services / 7351 (ISIN JP3273790000)
Authorized Total No. of Shares to be Issued	27,457,440 shares
No. of Issued Shares	6,864,360 shares (As of May 27, 2020)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	7,173,260 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 455,754 thousand (As of May 27, 2020)
No. of Shares per Share Unit	100 shares
Business Year	From Sep. 1 to Aug. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Aug. 31
Record Date of Surplus Dividend	The end of Feb. and Aug. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	308,900 shares
Secondary Offering	Secondary Offering	350,900 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	98,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	TSUCHIYA Naofumi	181,800 shares
	DG Ventures, Inc.	79,200 shares
	FiNC Technologies Inc.	24,200 shares
	Others	65,700 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Jun. 11, 2020	
Determination Date		
Book-building Period	Jun. 15, 2020 to Jun. 19, 2020	
Offering Price	Jun. 22, 2020	
Determination Date		
Subscription Period	Jun. 23, 2020 to Jun. 26, 2020	
Payment Date	Jun. 29, 2020	
Settlement Date	Jun. 30, 2020	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.