

Outline of Initial Listing Issue

Company Name	Retty Inc.
Scheduled Listing Date	Oct. 30, 2020
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	TAKEDA Kazuya, President
Address of Main Office	3F, 1-4-1 Mita, Minato-ku Tokyo, 108-0073 Tel. +81-3-6852-1287
(Closest Point of Contact)	(Same as above)
Home Page	https://corp.retty.me/en/
Date of Incorporation	Nov. 15, 2010
Description of Business	Operation of the gourmet platform "Retty", etc.
Category of Industry / Code	Services / 7356(ISIN JP3980350007)
Authorized Total No. of Shares to be Issued	40,000,000 shares
No. of Issued Shares	10,612,504 shares (As of Sep. 28, 2020)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	10,812,504 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 95,000 thousand (As of Sep. 28, 2020)
No. of Shares per Share Unit	100 shares
Business Year	From Oct. 1 to Sep. 30 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Sep. 30
Record Date of Surplus Dividend	Mar. 31 and Sep. 30
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	200,000 shares
Secondary Offering	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	4,618,600 shares
	Secondary Offering (Placement by over-allotment scheme)	722,700 shares
Original Share Offerers	JAPAN VENTURES I L.P.	1,249,600 shares
	WiL Fund I, L.P.	753,600 shares
	AT- I Investment Limited Partnership	609,400 shares
	Others	2,006,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Oct. 13, 2020	
Book-building Period	Oct. 15, 2020 to Oct. 21, 2020	
Offering Price Determination Date	Oct. 22, 2020	
Subscription Period	Oct. 23, 2020 to Oct. 28, 2020	
Payment Date	Oct. 29, 2020	
Settlement Date	Oct. 30, 2020	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. Nomura Securities Co.,Ltd. Mizuho Securities Co., Ltd. IwaiCosmo Securities Co.,Ltd. Ichiyoshi Securities Co., Ltd. ACE SECURITIES CO., LTD.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.