(Reference Translation)

Oct. 23, 2020
Listing Department
Tokyo Stock Exchange, Inc.

Outline of Initial Listing Issue

Company Name	CREEMA LTD.
Scheduled Listing Date	Nov. 27, 2020
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	MARUBAYASHI Kotaro, President
Address of Main Office	2-12-5 Kitaaoyama, Minato-ku Tokyo, 107-0061 Tel. +81-3-6447-0105
(Closest Point of Contact)	(Same as above)
Home Page	https://www.creema.co.jp/
Date of Incorporation	Mar. 3, 2009
Description of Business	Operation of the handmade marketplace "Creema" and provision of various services for empowering creators
Category of Industry / Code	Information & Communication / 4017(ISIN JP3269770008)
Authorized Total No. of Shares to be Issued	23,904,000 shares
No. of Issued Shares	5,976,000 shares (As of Oct. 23, 2020)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	6,089,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Oct. 23, 2020)
No. of Shares per Share Unit	100 shares
Business Year	From Mar. 1 to the end of Feb. of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	The end of Feb.
Record Date of Surplus Dividend	Aug. 31 and The end of Feb.
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	Deloitte Touche Tohmatsu LLC
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

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<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares)	113,000 shares
	Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	1,559,700 shares
	Secondary Offering (Placement by over-allotment scheme)	167,200 shares
Original Share Offerers	Globis 4th Fund Investment Limited Partnership	254,100 shares
	MARUBAYASHI Kotaro	220,000 shares
	GB-VI Growth Fund Investment Limited Partnership	210,700 shares
	Others	874,900 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Nov. 9, 2020	
Book-building Period	Nov. 11, 2020 to Nov. 17, 2020	
Offering Price Determination Date	Nov. 18, 2020	
Subscription Period	Nov. 19, 2020 to Nov. 25, 2020	
Payment Date	Nov. 26, 2020	
Settlement Date	Nov. 27, 2020	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. Daiwa Securities Co. Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. ACE SECURITIES CO., LTD. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Marusan Securities Co.,Ltd. Mito Securities Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.

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