

Outline of Initial Listing Issue

Company Name	Cacco Inc.
Scheduled Listing Date	Dec. 17, 2020
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	IWAI Hiroyuki, President
Address of Main Office	1-5-31 Motoakasaka, Minato-ku, Tokyo, 107-0051 Tel. +81-3-6447-4534
(Closest Point of Contact)	(Same as above)
Home Page	https://cacco.co.jp/
Date of Incorporation	Jan. 28, 2011
Description of Business	Services providing algorithms and software based on data science to support other companies with their problems and challenges
Category of Industry / Code	Information & Communication / 4166(ISIN JP3212250009)
Authorized Total No. of Shares to be Issued	5,000,000 shares
No. of Issued Shares	2,337,081 shares (As of Nov. 13, 2020)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	2,582,081 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 100,000 thousand (As of Nov. 13, 2020)
No. of Shares per Share Unit	100 shares
Business Year	From Jan. 1 to Dec. 31
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Dec. 31
Record Date of Surplus Dividend	Jun. 30 and Dec. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	GYOSEI & CO.
Managing Trading Participant	SBI SECURITIES Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	245,000 shares
Secondary Offering	Secondary Offering	5,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	37,500 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	IWAI Hiroyuki	5,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Nov. 30, 2020	
Determination Date		
Book-building Period	Dec. 2, 2020 to Dec. 8, 2020	
Offering Price	Dec. 9, 2020	
Determination Date		
Subscription Period	Dec. 10, 2020 to Dec. 15, 2020	
Payment Date	Dec. 16, 2020	
Settlement Date	Dec. 17, 2020	
Principal Underwriting Participants	SBI SECURITIES Co.,Ltd. SMBC Nikko Securities Inc. Mizuho Securities Co., Ltd. Akatsuki Securities, Inc. IwaiCosmo Securities Co.,Ltd. Okasan Securities Co., Ltd. Kyokuto Securities Co., Ltd. SHIZUGIN TM SECURITIES CO.,LTD. TOYO SECURITIES CO.,LTD. MATSUI SECURITIES CO.,LTD. Monex, Inc. Mito Securities Co.,Ltd. Rakuten Securities, Inc.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.