

Outline of Initial Listing Issue

Company Name	QD Laser, Inc.
Scheduled Listing Date	Feb. 5, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	SUGAWARA Mitsuru, President & CEO
Address of Main Office	1-1 Minamiwatarida-cho, Kawasaki-ku Kawasaki Kanagawa, 210-0855 Tel. +81-44-333-3338
(Closest Point of Contact)	(Same as above)
Home Page	https:// www.qdlaser.com/en/
Date of Incorporation	Apr. 24, 2006
Description of Business	Development, manufacturing and sales of semiconductor laser diodes, retinal scanning laser eyewear and applied products
Category of Industry / Code	Electric Appliances / 6613(ISIN JP3244720003)
Authorized Total No. of Shares to be Issued	100,529,000 shares
No. of Issued Shares	25,132,380 shares (As of Dec. 28, 2020)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	34,584,180 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 763,310 thousand (As of Dec. 28, 2020)
No. of Shares per Share Unit	100 shares
Business Year	From Apr. 1 to Mar. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Mar. 31
Record Date of Surplus Dividend	Sep. 30 and Mar. 31
Transfer Agent	Mizuho Trust & Banking Co., Ltd.
Auditor	ERNST & YOUNG SHINNIHON LLC
Managing Trading Participant	SMBC Nikko Securities Inc

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	9,451,800 shares
Secondary Offering	Secondary Offering	4,107,600 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	2,033,900 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	Global Innovation Fund Partnership	3,187,860 shares
	Global Innovation Fund II	568,600 shares
	MGI Global Fund L.P.	351,100 shares
	Global Innovation Fund III	40 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jan. 20, 2021	
Book-building Period	Jan. 21, 2021 to Jan. 27, 2021	
Offering Price Determination Date	Jan. 28, 2021	
Subscription Period	Jan. 29, 2021 to Feb. 3, 2021	
Payment Date	Feb. 4, 2021	
Settlement Date	Feb. 5, 2021	
Principal Underwriting Participants	SMBC Nikko Securities Inc. SBI SECURITIES Co.,Ltd. IwaiCosmo Securities Co.,Ltd. Mito Securities Co.,Ltd. Kyokuto Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.