

Outline of Initial Listing Issue

Company Name	Arr Planner Co.,Ltd.
Scheduled Listing Date	Feb. 10, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	KOZUE Masaki, President
Address of Main Office	1-13-3 Higashisakura, Nagoya Higashi-ku, Aichi, 461-0005 Tel. +81-52-957-5820
(Closest Point of Contact)	(Same as above)
Home Page	<a href="https://www.arrplanner.co.jp/">https://www.arrplanner.co.jp/</a>
Date of Incorporation	Oct. 3, 2003
Description of Business	Detached houses, Other real estate
Category of Industry / Code	Real Estate/ 2983(ISIN JP3100570005)
Authorized Total No. of Shares to be Issued	4,000,000 shares
No. of Issued Shares	1,000,000 shares (As of Jan. 6, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	1,270,000 shares (Note 1) The number includes newly issued shares issued through the public offering. (Note 2) The number could increase as a result of the exercise of the share options.
Capital	JPY 50,000 thousand (As of Jan. 6, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Feb. 1 to Jan. 31 of the following year
General Shareholders Meeting	In April
Record Date	Jan. 31
Record Date of Surplus Dividend	Jul. 31 and Jan. 31
Transfer Agent	Sumitomo Mitsui Trust Bank, Limited
Auditor	Grant Thornton Taiyo LLC
Managing Trading Participant	Nomura Securities Co.,Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering / Secondary Offering	Public Offering (Newly Issued Shares) Secondary Offering (Placement Underwritten and Purchased by Principal Underwriting Participants)	270,000 shares 130,000 shares
Original Share Offerers	Secondary Offering (Placement by over-allotment scheme) KOGA Yusuke KOZUE Masaki	60,000 shares 75,000 shares 55,000 shares
Offering Price Determination Method	Book-building method	
Provisional Conditions Determination Date	Jan. 21, 2021	
Book-building Period	Jan. 25, 2021 to Jan. 29, 2021	
Offering Price Determination Date	Feb. 1, 2021	
Subscription Period	Feb. 2, 2021 to Feb. 5, 2021	
Payment Date	Feb. 9, 2021	
Settlement Date	Feb. 10, 2021	
Principal Underwriting Participants	Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. Mizuho Securities Co., Ltd. SBI SECURITIES Co.,Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.