

Outline of Initial Listing Issue

Company Name	AXXZIA Inc.
Scheduled Listing Date	Feb. 18, 2021
Market Section	Mothers
Current Listed Market	N/A
Name and Title of Representative	DAN Taku, President
Address of Main Office	6-3-1 Nishishinjuku, Shinjuku-ku Tokyo, 160-0023 Tel. +81-3-6304-5840
(Closest Point of Contact)	(Same as above)
Home Page	https://axxzia.co.jp/
Date of Incorporation	Dec. 21, 2011
Description of Business	Manufacturing and sales of cosmetics and supplements
Category of Industry / Code	Chemicals / 4936 (ISIN JP3108220009)
Authorized Total No. of Shares to be Issued	91,200,000 shares
No. of Issued Shares	22,800,000 shares (As of Jan. 15, 2021)
No. of Issued Shares (incl. treasury shares) at the Time of Listing	25,800,000 shares (Note) The number includes newly issued shares issued through the public offering.
Capital	JPY 98,000 thousand (As of Jan. 15, 2021)
No. of Shares per Share Unit	100 shares
Business Year	From Aug. 1 to Jul. 31 of the following year
General Shareholders Meeting	Within 3 months after the end of the business year
Record Date	Jul. 31
Record Date of Surplus Dividend	Jan. 31 and Jul. 31
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Auditor	PricewaterhouseCoopers Aarata LLC
Managing Trading Participant	Daiwa Securities Co. Ltd.

(Reference Translation)

<Overview of Public Offering / Secondary Offering >

Public Offering /	Public Offering (Newly Issued Shares)	3,000,000 shares
Secondary Offering	Secondary Offering	3,600,000 shares
	(Placement Underwritten and Purchased by Principal Underwriting Participants)	
	Secondary Offering	990,000 shares
	(Placement by over-allotment scheme)	
Original Share Offerers	DAN Taku	1,630,000 shares
	OH Shoi	1,630,000 shares
	SAIKA Toshiyuki	100,000 shares
	TAKE Kun	100,000 shares
	DAN Seijun	100,000 shares
	Eagle Finance Inc.	40,000 shares
Offering Price	Book-building method	
Determination Method		
Provisional Conditions	Feb. 1, 2021	
Determination Date		
Book-building Period	Feb. 2, 2021 to Feb. 8, 2021	
Offering Price	Feb. 9, 2021	
Determination Date		
Subscription Period	Feb. 10, 2021 to Feb. 16, 2021	
Payment Date	Feb. 17, 2021	
Settlement Date	Feb. 18, 2021	
Principal Underwriting Participants	Daiwa Securities Co. Ltd. Nomura Securities Co.,Ltd. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd. SBI SECURITIES Co.,Ltd. Rakuten Securities, Inc. Marusan Securities Co.,Ltd. Okasan Securities Co., Ltd.	

(Note 1) Tokyo Stock Exchange, Inc. approves new listings based on the results of the examination by Japan Exchange Regulation.

(Note 2) The “Initial Listing Application Securities Report (Part I)” (only in Japanese) of the company is available on the JPX official website. Please refer to such release for details.